

# The Cottages

## Preliminary Application for Residency

Thank you for your interest in *The Cottages*. In order to be considered for residency or place on our waitlist, it will be necessary to complete this preliminary application.

Location: SHAWANO \_\_\_ OCONTO FALLS \_\_\_ ASSISTED LIVING \_\_\_ MEMORY CARE \_\_\_

### *General*

**Applicant Name:** \_\_\_\_\_

Social Security Number : \_\_\_\_\_

Birth Date: \_\_\_\_\_ Birth Place: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_

**Applicant Name:** \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Birth Place: \_\_\_\_\_

Marital Status: M \_\_\_ S \_\_\_ D \_\_\_ W \_\_\_

Are you a Veteran of the Armed Forces? Y \_\_\_ N \_\_\_

If so, which branch? \_\_\_\_\_ Years of Service: \_\_\_\_\_

Current or Former Occupation: \_\_\_\_\_

Do you own an automobile? Yes \_\_\_ No \_\_\_ Need a garage? Yes \_\_\_ No \_\_\_

Church of Choice: \_\_\_\_\_

Funeral home of choice: \_\_\_\_\_

### *Emergency Contacts \* Please list Power of Attorney for Health Care and Financial*

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_ E-Mail: \_\_\_\_\_

\_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_ E-Mail: \_\_\_\_\_

\_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_ E-Mail: \_\_\_\_\_

*Needs & Services*

Please check the answer that best indicates your needs.

Housekeeping: No Assistance: \_\_\_\_\_ Assistance: \_\_\_\_\_

Personal Laundry: No Assistance: \_\_\_\_\_ Assistance: \_\_\_\_\_

Bathing Preference: Shower \_\_\_\_\_ Tub \_\_\_\_\_ Whirlpool Spa \_\_\_\_\_  
No Assistance: \_\_\_\_\_ Assistance: \_\_\_\_\_ Times Per Week: \_\_\_\_\_

Personal Grooming: No Assistance: \_\_\_\_\_ Assistance: \_\_\_\_\_

Dressing: No Assistance: \_\_\_\_\_ Assistance: \_\_\_\_\_

Walking to/from meals/activities: No Assistance: \_\_\_\_\_ Cane/Walker: \_\_\_\_\_ W/C: \_\_\_\_\_

Night Time Checks: Not Necessary: \_\_\_\_\_ Would Appreciate: \_\_\_\_\_

Assistance in the Bathroom: Not Necessary: \_\_\_\_\_ Would Appreciate: \_\_\_\_\_

Hearing Aids: R/L/Both? \_\_\_\_\_ Dentures: \_\_\_\_\_ Uppers: \_\_\_\_\_ Lower: \_\_\_\_\_

Glasses: \_\_\_\_\_ Visual Problems: \_\_\_\_\_

How would you rate your ability in the following area?

	Good	Fair	Poor
Emergency Awareness	_____	_____	_____
Medication Management	_____	_____	_____

I would like staff to help me manage my medications YES \_\_\_\_\_ NO \_\_\_\_\_

\*Medication management is delegated and supervised by a licensed RN or Pharmacist

*Medical*

Physician's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Hospital Preference: \_\_\_\_\_

List Current Medications: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Last Physician Visit: \_\_\_\_\_

Last Hospital Stay: \_\_\_\_\_ Where? \_\_\_\_\_

\*\*\*TB Test: (Required 90 days prior to admission)

Flu Vaccine: Yes: \_\_\_\_\_ No: \_\_\_\_\_ Date: \_\_\_\_\_

Pneumo Vaccine: Yes: \_\_\_\_\_ No: \_\_\_\_\_ Date: \_\_\_\_\_

Dentist's Name: \_\_\_\_\_

Last Appointment: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Eye Doctor: \_\_\_\_\_

Last Appointment: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

## Financial

Please list your available financial resources for long term care:

*Government funding sources are available if you qualify financially. Please assure list is complete so we can better advise and refer you to those that can help you afford long term care.*

Cash Assets (Approximately): \_\_\_\_\_

Home or Property: Own: \_\_\_\_\_ Rent: \_\_\_\_\_ Value: \_\_\_\_\_

Monthly Income:

1. Employment Income:	\$	/month
2. Social Security Income:	\$	/month
3. Pension Income:	\$	/month
4. Interest Income:	\$	/month
5. Other:	\$	/month
Total:	\$	/month

Name and Address of Medical Insurer: \_\_\_\_\_

Policy Number: \_\_\_\_\_

Do you have Long Term Care Insurance? Yes \_\_\_\_\_ No \_\_\_\_\_

Name and Address of Long Term Care Insurer: \_\_\_\_\_

Policy Number: \_\_\_\_\_

Are you approved for FAMILY CARE funding? Yes \_\_\_\_\_ No \_\_\_\_\_

Managed Care Organization LAKELAND \_\_\_\_\_ CARE WISCONSIN \_\_\_\_\_

*I understand and agree that the foregoing application is not a contract or reservation for residency. Nothing contained herein is binding on either party until a Residency Agreement has been signed by the parties.*

*I certify that the information which I have provided in this application is true and correct to the best of my knowledge and belief.*

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Admissions Coordinator

\_\_\_\_\_  
Date

GM Approved \_\_\_\_\_ date \_\_\_\_\_